# **COVER SHEET**

|   |  |        |          |                |      |      |          |           |      |   |   |    |      |       |      |     |      |         | С               | s                  | 2   | 0     | 0    | 7         | 1      | 1     | 7      | 9      | 2   |
|---|--|--------|----------|----------------|------|------|----------|-----------|------|---|---|----|------|-------|------|-----|------|---------|-----------------|--------------------|-----|-------|------|-----------|--------|-------|--------|--------|-----|
|   |  |        |          |                |      |      |          |           |      |   |   |    |      |       |      |     |      |         |                 |                    | S.I | Ξ.C.  | Regi | istrat    | tion I | Numl  | per    |        |     |
| G   | Т  |        | С        | Α              | Р    | ı    | Т        | Α         | L    |   | Н | О  | L    | D     | ı    | N   | G    | S       | ,               |                    | ı   | N     | С    |           |        |       |        |        |     |
|   |  |        |          |                |      |      |          |           |      |   |   |    |      |       |      |     |      |         |                 |                    |     |       |      |           |        |       |        |        |     |
|   |  |        |          |                |      |      |          |           |      |   |   |    |      |       |      |     |      |         |                 |                    |     |       |      |           |        |       |        |        |     |
|   |  |        |          |                |      |      |          |           |      |   |   |    |      |       |      |     |      |         |                 |                    |     |       |      |           |        |       |        |        |     |
|   | ·  |        |          |                |      |      | •        |           |      |   |   | (0 | Comp | any's | Full | Nam | e)   |         |                 |                    |     |       |      |           | •      | •     |        |        |     |
| 4   | 3  | r      | d        |                | F    | L    | 0        | 0         | R    | , |   | G  | T    |       | Т    | 0   | W    | Ε       | R               |                    | I   | N     | Т    | Е         | R      | N     | Α      | -      |     |
| Т   | ı  | 0      | N        | Α              | L    |      | Α        | Υ         | Α    | L | Α |    | Α    | V     | Е    | N   | U    | Ε       |                 | С                  | 0   | R     | N    | Е         | R      |       | Н      |        | ٧   |
| D   | Ε  | L      | Α        |                | С    | 0    | s        | Т         | Α    |   | s | Т  | R    | Е     | Е    | Т   |      | М       | Α               | K                  | Α   | Т     | ı    |           | С      | ı     | Т      | Υ      |     |
| (Business Address: No. Street City / Town Province)                       |  |        |          |                |      |      |          |           |      |   |   |    |      |       |      |     |      |         |                 |                    |     |       |      |           |        |       |        |        |     |
|   |  |        |          |                |      |      |          |           |      |   |   |    |      |       |      |     |      |         |                 |                    |     |       |      |           |        |       |        |        |     |
|   |  | Atty.  | Rei      | nee I          | _ynr | Mic  | ianc     | -Ati      | enza | 1 |   | ĺ  |      |       |      |     |      | 8       | 8               | 3                  | 6   |       | 4    | 5         | 0      | 0     |        |        |     |
|   |  |        |          |                |      | Pers |          |           |      |   |   |    |      |       |      |     |      |         | pany            | / Telephone Number |     |       |      |           |        |       |        |        |     |
|   |  |        |          |                |      |      |          |           |      |   |   |    |      |       |      |     |      |         |                 |                    |     |       |      |           |        |       |        |        |     |
| 4   | 1 2 3 1 Second Wednesday of May  |        |          |                |      |      |          |           |      |   |   |    |      |       |      |     |      |         |                 |                    |     |       |      |           |        |       |        |        |     |
| Mo  | <b>2</b><br>nth  |        | <b>3</b> | <b>1</b><br>ay |      |      |          |           |      |   |   |    | SE   | C Fo  | rm 1 | 7-C |      |         |                 |                    |     |       |      |           | Seco   | ond W | edneso | lay of | Мау |
| Fiscal Year   |  |        |          |                |      |      |          | Form Type |      |   |   |    |      |       |      |     |      |         | Regular Meeting |                    |     |       |      |           |        |       |        |        |     |
| Contificate of Dampit to Office Control (Control (2000))                  |  |        |          |                |      |      |          |           |      |   |   |    |      |       |      |     |      |         |                 |                    |     |       |      |           |        |       |        |        |     |
|   | Certificate of Permit to Offer Securities for Sale (Order #092)  Secondary License type, if applicable |        |          |                |      |      |          |           |      |   |   |    |      |       |      |     |      |         |                 |                    |     |       |      |           |        |       |        |        |     |
|   |  |        |          |                |      |      |          |           |      |   |   |    |      |       |      |     |      |         |                 |                    |     |       |      |           |        |       |        |        |     |
| M S R D     Dept. Requiring this Doc.     Amended Articles Number/Section |  |        |          |                |      |      |          |           |      |   |   |    |      |       |      |     |      |         |                 |                    |     |       |      |           |        |       |        |        |     |
|   |  |        |          |                |      |      |          |           |      |   |   |    |      |       |      |     |      |         |                 |                    |     |       |      |           |        |       |        |        |     |
|   |  |        |          |                | İ    |      |          |           |      |   |   |    |      |       |      |     |      |         |                 |                    | То  | tal a | mou  | nt of<br> | Bori   | rowir | igs    |        |     |
| Total No. of Stockholders   |  |        |          |                |      |      | Domestic |           |      |   |   |    |      |       |      |     | tic  | Foreign |                 |                    |     |       |      |           |        |       |        |        |     |
|   |  |        |          |                |      |      |          |           |      |   |   |    |      |       |      |     |      |         |                 |                    |     |       |      |           |        |       |        |        |     |
| To be Accomplished by SEC Personnel concerned                             |  |        |          |                |      |      |          |           |      |   |   |    |      |       |      |     |      |         |                 |                    |     |       |      |           |        |       |        |        |     |
|   |  |        |          |                |      |      |          |           |      |   |   |    |      |       |      |     |      |         |                 |                    |     |       |      |           |        |       |        |        |     |
| File Number LCU   |  |        |          |                |      |      |          |           |      |   |   |    |      |       |      |     |      |         |                 |                    |     |       |      |           |        |       |        |        |     |
|   |  |        |          |                |      |      |          |           |      |   |   |    |      |       |      |     |      |         |                 |                    |     |       |      |           |        |       |        |        |     |
|   |  |        |          |                |      |      |          |           |      |   |   |    |      |       |      |     |      |         |                 |                    |     |       |      |           |        |       |        |        |     |
| Doc   | ımen   | t I.D. |          |                |      |      |          |           |      |   |   |    |      |       |      | Cas | hier |         |                 |                    |     |       |      |           |        |       |        |        |     |
|   |  |        |          |                |      |      |          |           |      |   |   |    |      |       |      |     |      |         |                 |                    |     |       |      |           |        |       |        |        |     |
|   |  |        |          |                |      |      |          |           |      |   |   |    |      |       |      |     |      |         |                 |                    |     |       |      |           |        |       |        |        |     |

Remarks = Pls. use black ink for scanning purposes.

## SECURITIES AND EXCHANGE COMMISSION

#### SEC FORM 17-C

# **CURRENT REPORT UNDER SECTION 17** OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

| 1. | July 28, 2021   |  |
|----|---|--|
|    | Date of Report (Date of earliest event reported)  |  |
| 2. | SEC Identification Number CS200711792 3. BIR Tax Identification No. 006-806-867   |  |
| 4. | GT Capital Holdings, Inc.  Exact name of issuer as specified in its charter   |  |
| 5. | Philippines  Province, country or other jurisdiction of incorporation  6. (SEC Use Only)  Industry Classification Code:         |  |
| 7. | 43/F GT Tower International, 6813 Ayala Avenue cor. H.V. Dela Costa Street, Makati City Address of principal office Postal Code |  |
| 8. | (632) 8836-4500<br>Issuer's telephone number, including area code   |  |
| 9. | N/A Former name or former address, if changed since last report   |  |
| 10 | Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA                                   |  |

| Title of Each Class                | Number of Shares of Stock | Amount of Debt<br>Outstanding |  |  |  |  |
|------------------------------------|---------------------------|-------------------------------|--|--|--|--|
| Title of Each Class                | Outstanding               |                               |  |  |  |  |
| Common                             | 215,284,587               | None                          |  |  |  |  |
| Corporate Retail Bonds             | -                         | 21.9 billion                  |  |  |  |  |
| Perpetual Preferred Shares (GTPPA) | 4,839,240                 | None                          |  |  |  |  |
| Perpetual Preferred Shares (GTPPB) | 7,160,760                 | none                          |  |  |  |  |

11. Indicate the item numbers reported herein:

Please see attached Notice of Briefing.

## **SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.

July 28, 2021 Date

Issuer

RENEE LYNN MICLANO-ATIENZA

Vice President

Head, Legal and Compliance



28 July 2021

THE PHILIPPINE STOCK EXCHANGE, INC. 6/F PSE Tower 5<sup>th</sup> Avenue corner 28<sup>th</sup> Street Bonifacio Global City, Taguig City

Attention: Janet A. Encarnacion

Head, Disclosure Department

Subject: Notice of First Half 2021 Analyst and Investor Briefing on 17 August 2021

Gentlemen,

Please be advised that GT Capital Holdings, Inc. will conduct a briefing exclusively for analysts and institutional investors on its January to June 2021 Financial and Operating Results on Tuesday, 17 August 2021. The briefing will be held via the Zoom video conferencing platform at 2:30 p.m.

Interested analysts and investors should confirm their attendance via email to <a href="IR@gtcapital.com.ph">IR@gtcapital.com.ph</a> by 4:00pm on Friday, 13 August 2021. Conference details shall be provided to confirmed guests.

Very truly yours,

JOSE B. CRISOL, JR. Senior Vice President

Head of Investor Relations, Strategic Planning, and Corporate Communication

Cc:

Director Vicente Graciano P. Felizmenio, Jr.
Markets and Securities Regulation Department
Securities and Exchange Commission
Secretariat Building, PICC Complex
Roxas Boulevard, Pasay City 1307

Atty. Marie Rose M. Magallen-Lirio

Head, Issuer Compliance and Disclosure Department Philippine Dealing and Exchange Corp.